



NICHOLAS G. MOORE, ESQ.
P: (404) 551-3214
E: nmoore@capitallawgroup.co

July 24, 2020

**RE: DISPOSITION OF THE SEC MATTERS REGARDING DIONNE
VAN ZYL**

To whom it may concern:

During the end of 2019, Mr. Dionne VanZyl was engaged in discussions with the Securities and Exchange Commission (SEC) regarding his prior business affairs in leadership with a conglomerate of companies. This business of the conglomerate spanned multiple industries utilizing unique and novel technology never before seen or developed. The conglomerate continued to operate toward profitability, but some concerns were raised surrounding the capitalization of the companies during its operating history. To that end, in the face of protracted expensive litigation, Mr. van Zyl executed a mutually agreeable settlement which operated to bring a swift and decisive end to the SEC's investigations. As of today, all investigations are closed, and both the SEC and Mr. van Zyl are engaged in other fruitful pursuits. Mr. van Zyl remains steadfastly committed to turning this unforeseeable life event into a blessing which can be bestowed unto others lest they experience the same unfortunate circumstances as he.

Mr. van Zyl has risen above the fray, however, and moved on from his time at the conglomerate and embattlements with the SEC. Many of the friendships and relationships that preceded his departure remain strong. The many lessons interwoven in this experience have created a perspective unlike any other. Instead of lamenting the experience, Mr. van Zyl has dived deeper into his work, advising companies with managerial matters, process optimization, and leadership training. Having the experience with the SEC, Mr. van Zyl is in a position to impart wisdom surrounding the choices made by leadership regarding the operation of start-up and growth companies. He advises his clients regarding the supreme importance of keeping detailed records and ensuring that sophisticated, knowledgeable counsel is retained for difficult decisions that may carry unintended implications. He fully understands the power of the SEC and that they need not be exact or perfect in their prosecution of a matter in order to have a lifelong impact on the subject individual. This cautionary tale is invaluable to leaders across all industries and company sizes.

For the remainder of his career, Mr. van Zyl is committed to the highest ethics as he leads companies into new chapters of their corporate lives. Leveraging the bright and dark experiences of his professional career, he brings a fresh comprehensive perspective from which all company leaders and persons of influence could benefit. It is within these board rooms and personal consultations where his wisdom and guidance increase his clients' value and help them avoid mistakes while confidently seizing opportunities and refining processes along the way—the true win-win.

Kindly yours,



Nicholas G. Moore, Esq.